

O2 Czech Republic has successfully underwritten a new loan of CZK 3.5 billion

April 5, 2017

O2 Czech Republic (hereinafter the “company”) announces that on April 4, 2017 it successfully executed new funding (“Schuldschein”) in the total amount of CZK 3.5 billion (CZK 3.0 billion and EUR 20 million).

The company benefited from favourable market conditions and will use the funding with maturity of 5 and 7 years for general corporate purposes. Société Générale and Unicredit Bank acted as arrangers underwriting this transaction. The total investors’ offer exceeded the targeted amount several times.

Contacts

Investor Relations
O2 Czech Republic a.s.
investor_relations@o2.cz
t +420 271462076

About O2 Czech Republic

O2 is the largest integrated telecommunications provider in the Czech market. At present we operate close to eight million mobile and fixed accesses, which ranks us among the market leaders in fully converged services in Europe. To users of mobile services in the Czech Republic we offer state-of-the-art HSPA+ and LTE technology. We have the most comprehensive proposition of voice and data services in the Czech Republic, and we actively exploit the growth potential of the various business lines, especially ICT. Our data centres, with total floor area of 7,300 square metres, rank us among the leaders in hosting, cloud and managed services. O2 data centres belong to the few commercial ones in Central Europe to have TIER III certification. With our O2 TV we are also the largest IPTV service provider in the Czech Republic.